

THE COMPANIES ACT, 2013

MEMORANDUM OF ASSOCIATION

OF

ALLIANCE INTEGRATED METALIKS LIMITED
(A Public Company Limited By Shares Incorporated under the
Companies Act, 1956)

The following Memorandum of Association (MOA) was adopted pursuant to a Special Resolution passed by the Shareholders of the Company at the 26th Annual General Meeting held on 26th December, 2015, to bring the extent clauses of MOA in conformity with Table A of Schedule I to the Companies Act, 2013.

- I.** The name of the Company is "**ALLIANCE INTEGRATED METALIKS LIMITED**"
- II.** The Registered Office of the Company will be situated in Union Territory of Delhi.
- III. (a) THE OBJECTS TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION ARE**
 1. To carry on the business of manufacturing of sponge iron (Direct reduced iron), Hot briquetted iron, iron ore pellets, pig iron.
 2. To carry on the business of manufacturing of alloy steel billets, blooms, ingots and rolled products. To carry on the business of generation of power through waste heat recovery and fluidized bed boilers using non conventional fuels and coal. To sell power to third party or to distribution companies. To own and operate iron ore, coal mines and its crushing & sizing operations. To operate coal washery. To sell iron ore, coal and rejects thereof.
 3. To carry on the business of manufacturing of Auto components and processors, importers, exporters and dealers in all kinds of ferrous and non-ferrous materials, metals, steel forgings, castings and alloys, springs, steel billets, flats and bars and other engineering items and to carry on the business in cold and hot rolling, re-rolling, slitting, edge milling, sheeting, stamping, pressing, extruding, forging, drawing, flattening, straightening, heat-treatment of all kind of ferrous and non-ferrous materials, metals and alloys of any other sections, shapes or forms relating to Auto Components.
 4. To carry on all or any of the business of importers, exporters, processors, manufacturers of and dealers in all kind of scrap of ferrous and non-ferrous metals and alloys and to carry on the business of conversion of ferrous and non-ferrous metals and alloy scrap in any shape or form.

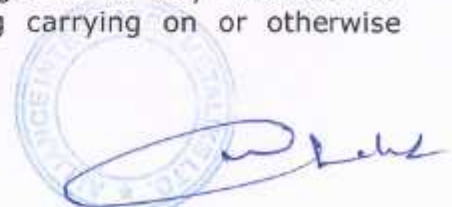


****The Shareholders in the Extra Ordinary General Meeting held on Tuesday, the 25th day of June, 2024 has passed Ordinary Resolution to Alter the Capital clause.***

5. To carry on the business of manufacturing of fly ash based products.
6. To carry on the business of manufacturers, producers, sellers and dealers and setting up of Engineering Procurement and Construction Projects on turnkey basis for Auto and non auto components including initial feasibility studies, detailed engineering and construction and operations management of actual project facilities, provide services for designing, engineering of projects and allied activities of all kinds, and also including equipment determination, material requirements, produce technical deliverables to execute the project, review vendors, proposals, procure materials and equipments, manage logistics, and erect, build, develop, re-develop, renovate, construct, repair, maintain, facilitate, supervise, commissioning projects, project trading as well as consultant for execution of projects.

B) MATTERS WHICH ARE NECESSARY FOR FURTHERANCE OF THE OBJECTS SPECIFIED IN CLAUSE III(a) ARE:-

1. To enter into agreements and contracts with Indian or Foreign individuals, Companies or other organizations for technical, financial or any other assistance for carrying out or any of the Main objects of the Company.
2. To establish and maintain any agencies in Indian or any part of the world for the conduct of the business of the company or for the sale of any materials or things for the time being at the disposal of the Company for sale.
3. To advertise and adopt means of making known the business activities of the Company or any articles or goods traded or dealt in by the company in any way as may be expedient including posting of bill in relation thereto and the issue of circulars, books, pamphlets and price lists and the conducting of competitions, exhibitions, demonstrations and the giving of prizes, rewards and donations.
4. To apply for purchase or otherwise acquire and protect, prolong and renew, trademarks, trade names, designs, secret processes, patent, patent rights, brevets, inventions, licences, protections and concessions which may appears likely to be advantageous or useful to the Company and to spend money in experimenting and testing and improving or seeking to improve any patents, inventions or rights which the Company may acquire or propose to acquire or develop.
5. To enter into partnership or into any arrangement for sharing of profits, union of interest co-operation, joint venture, reciprocal concession or otherwise with any person, firm or Company carrying on or engaged in or about to carry on or engage in any business or transaction which this company is authorized to carry on or engage in or any business or transaction which may seem capable of being carrying on or otherwise



assist any person firm or Company and to take or otherwise acquire and hold shares or securities of any such person, firm or company and to sell, hold, re-issue with or without guarantee or otherwise deal with such shares and securities.

6. To enter into any agreement with any Government or State, Authority, municipal, Local or otherwise that may seem conducive to the Company's objects or any of them and to obtain from any such Government or State Authority, any rights, privileges and concessions, grants which may seem conducive to the company's objects or any of them..
7. To purchase or otherwise acquire and undertake the whole or any part of the business, property, rights and liabilities of any person, firm or company carrying on any business which this company is authorized to carry on and to purchase, acquire, apply for, hold, and to conduct, make or carry into effect any arrangement in regard to the winding up of the business of any such person, firm or company.
8. To conduct, acquire, establish, provide, maintain and administer factories, estates, railway sidings, buildings, water reservoirs, sheds, channels, pumping installations generating installations, pipelines, garages, storages and accommodation of all kinds and descriptions in connection with the business of the company.
9. To apply for tender, purchase or otherwise acquire any contracts and concessions for or in relation to the construction, erection, equipment, provement, management, administration or control or works and conveniences and to undertake, execute, carry out, dispose of or otherwise turn to account the same.
10. Subject to the provisions of the Companies Act, 2013 to buy, obtain or lease or otherwise acquire lands, buildings and other immovable properties, necessary for carrying on the main objects and to sell, lease, mortgage or hypothecate or otherwise dispose of all or any of the properties and assets of the company on such terms and conditions as the Company may think fit.
11. Subject to the provisions of the Companies Act, 1956 & 2013 to amalgamate with any Company or Companies having objects altogether or in parts similar to those of this Company.
12. Subject to the provisions of the Companies Act, 2013, to incur or pay out of the funds of the company to the promoters and others, if any , all the costs, charges and expenses with respect to the promotion, formation, registration and establishment of the Company and all other expenses including interest on the funds invested by them at such rates as the Directors may deem fit and reimbursement of the company and all other expensed including interest



on the funds invested by them at such rates as the directors and deem fit and reimbursements of deposits, advance for purchases, expenses for negotiation, contracts and arrangements made prior to and in anticipation of the formation and incorporation of the Company.

13. To draw, make, issue, accept and to endorse, discount and negotiate promissory notes, hundies, bills of exchange, bills of lading, delivery orders, warrants, warehouse keeper's certificates and other negotiable, commercial and Mercantile Instruments connected with the business of the Company
14. Subject to provisions of the companies Act, 2013, to invest, apply for and acquire or otherwise employ monies belonging to, entrusted to or at the disposal of the Company upon securities and shares with or without securities upon such terms as may be thought proper and from time to time very such transactions in such manner as may, from time to time, be determined by the Board.
15. To lend or deposit monies belonging to or entrusted to or placed at the disposal of the company to any person or company and, in particular, to customers and others having dealings with the Company with or without security, upon such terms as may be thought proper and guarantee the performance of contracts of such person or company but not to do the business of banking as defined in the Banking Regulation Act, 1949.
16. To borrow or raise money with or without security or to receive money on deposit at interest or otherwise in such manner as the company may think fit and, in particular, by the issue of preference shares or stock of any kind or description, debentures or debenture stock, perpetual or otherwise including, debentures or debentures stock, convertible into shares of this or any other Company and to offer as security for any such money so borrowed, raised or received, to mortgage, pledge or charge the whole or any part of the property, assets or revenue of the company, present or future, including its uncalled capital and to purchase, redeem or pay off such securities. The acceptance of deposits if any, by the company shall be, subject to provisions of Companies Act 2013 and the rules framed there under and Directives of the Reserve Bank of India.
17. To sell, mortgage, assign or lease and, in any other manner, deal with or dispose of the undertaking, properties of the Company or any part thereof, whether movable or immovable for such consideration as the Company may think fit and in particular, for shares, debentures or other securities of any other Company having objects altogether or in part similar to those of this Company.
18. To improve, manage, work, develop, alter, exchange, mortgage, lease, turn to account, abandon or otherwise deal with all or any part of the properties, rights and concessions of the Company.
19. To undertake and execute any trusts, the undertaking whereof may seem desirable either gratuitously or otherwise.



20. To establish or promote or concur in establishing or promoting any Company or Companies for the purpose of acquiring all or any of the property, rights and liabilities of the Company or any other purpose which may seem directly or indirectly calculated to benefit the Company and to place or guarantee the placing of, underwrite, subscribe for or otherwise acquire all or any part of the shares, debentures or other securities of any such other Company.
21. To experiment and incur expenses, necessary for the purpose of improving of the present method and process of working the several business which the Company is authorised to carry on and to carry on research for improving, developing or effecting economy and greater efficiency in the process for the production, manufacture and working of or trading or dealing in the various substances, materials and articles and things or with any of the business for which the Company is established.
22. To obtain the necessary approval from the appropriate authority or any other law for the time being in force in India or abroad, and also to accept donation, grant, aid and or contribution in cash or in kind from any person, association, institution, co-Operative society, company, and central or state governments towards such programmes.
23. To construct, erect, establish a factory or factories and workshops, with suitable plants, engines machineries, tools, instruments, for manufacture of packing articles and materials used in the manufacture and treatment of packing articles and to adopt all process of manufacture such as cutting, treating, moulding, pasting, binding, seaping, fabricating, extruding or other chemical, mechanical, electrical or manual operation for making packaging articles and also take on hire, rent or acquire on hire purchase any plant engines, machineries, tools as referred to above from any person, government, central or state or any government department or undertaking.
- IV.** The liability of the member(s) is limited and this Liability is limited to the amount unpaid, if any, on the shares held by them.
- V.** *The Authorised Share capital of the Company is Rs. 100,00,00,000 (Rupees One Hundred Crores Only) divided into 45,00,00,000 (Forty five Crores) Equity Shares of Rs. 1/- (Rupees One) each aggregating to Rs. 45,00,00,000 (Rupees Forty five Crores only) and 5,50,00,000 (Five Crores and fifty lakhs only) Preference Shares of Rs. 10/- (Rupees Ten) each aggregating to Rs. 55,00,00,000 (Rupees Fifty five crores only).



[Handwritten Signature]

We, the several persons whose names and addresses are subscribed, are desirous of being formed into a company in pursuance of this Memorandum of Association and we respectively agree to take the number of shares in the capital of the Company set opposite our respective names.

S No.	Names, addresses, occupation and Description of subscribers	No. of Equity Shares taken by each subscriber	Signature of Subscribers	Signature of witness with address, description and occupation
1	Bharat Bhushan Aggarwal S/o Sh. Madan Lal G-90, Ashok Vihar, Phase- I, Delhi (Business)	10 (Ten)	Sd/-	I witness the signatories of the Memorandum of Association Sd/- (Y.P. MENDIRATTA) S/o Shri G.D. Mendiratta 22, Ashoka Chambers, 5-B, Rajendra Park, New Delhi-110060 Chartered Accountant M. No. 82431
2	Sat Pal Chawla S/o Sh. Bharat Singh Chawla 901, Pocket GH-14, Paschim Vihar, New Delhi (Business)	10 (Ten)	Sd/-	

TOTAL 20
(Twenty)

Dated the 25th day of February, 1989
Place: New Delhi

