



# ALLIANCE INTEGRATED METALIKS LIMITED

Regd. Office : DSC-327, Second Floor, DLF South Court, Saket, New Delhi-110017  
Tel.: +91-11-40517610, E-mail : alliance.intgd@rediffmail.com, Website : www.aiml.in  
CIN : L65993DL1989PLC035409

Ref No. : AIML/BSE/2023-24

Date: August 22, 2023

To,

**The Manager  
Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001**

**Scrip Code: 534064**

**Subject: Intimation of disclosure under Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

Please find enclosed herewith disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding details of encumbrance by the promoter in Annexure I.

Also, pursuant to SEBI Circular no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 Circular dated Aug 7, 2019, we are enclosing disclosure of reasons for encumbrance by the promoter in Annexure II.

You are requested to take note of the same and oblige.

Thanking You  
Yours Faithfully,

**For Alliance Integrated Metaliks Limited**

DALJIT SINGH CHAHAL  
Digitally signed  
by DALJIT SINGH  
CHAHAL  
Date: 2023.08.22  
20:08:13 +05'30'

**Daljit Singh Chahal  
Whole-time Director  
DIN: 03331560**

**Encl: As Stated**

# W.L.D. INVESTMENTS PRIVATE LIMITED

CIN: U65993DL1996PTC082102

Reg. Off: D-15 PAMPOSH ENCLAVE, GREATER KAILASH-1, NEW DELHI - 110048

E-mail ID: wldinvestment2010@gmail.com

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Date: 22/08/2023

To,

**The Manager  
Listing Department  
BSE Limited,  
Phiroze Jee jee bhoy Towers,  
Dalal Street, Mumbai - 4000 01**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

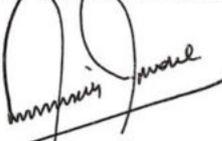
**Dear Sir/Madam,**

With reference to the captioned subject, please find enclosed herewith the disclosure in respect of Pledge of 1,65,71,730 equity shares of M/s Alliance Integrated Metaliks Limited held by M/s W.L.D. Investments Private Limited, pledged in favour of M/s Axis Trustee Services Limited, on 18.08.2023.

This is for your information & records.

Thanking You,

**For and on behalf of  
M/s W.L.D. Investments Private Limited**



**Ashish Pandit  
Director  
DIN: 00139001**

**CC:**

**Alliance Integrated Metaliks Limited  
DSC-327, Second Floor, DLF South Court,  
Saket New Delhi 110017**

**Encl: a/a**

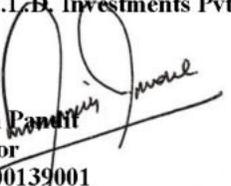
**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Alliance Integrated Metaliks Limited</b>
Names of the stock exchanges where the shares of the target company are listed	<b>BSE Limited(BSE)</b>
Date of reporting	<b>22-08-2023</b>
Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released</del> / <del>invoked</del>	<b>W.L.D. Investments Private Limited</b>

**Details of the Pledge/ release of encumbrance: Creation of Pledge**

Name of the promoter (s) or PACs with him	Promoter holding in the target company(1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ <del>release</del> / <del>invocation</del> of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
W.L.D. Investments Pvt. Ltd.	8,28,58,650	71.35	-	-	Creation	18-08-2023	Pledge	Pledged created in favour of M/S Axis Trustee Limited on behalf of Alliance Integrated Metaliks Limited to secure the Debentures issued by the Company	1,65,71,730	20.00	M/S Axis Trustee Limited	NA	NA

For and on behalf of  
M/s W.L.D. Investments Pvt. Ltd.

  
Ashish Pandey  
Director  
DIN: 00139001

Place: New Delhi  
Date: 22-08-2023

## Annexure - II

### Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Alliance Integrated Metaliks Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	W.L.D. Investments Private Limited
Total promoter shareholding in the listed company	No. of shares – 8,28,58,650 % of total share capital – 71.35%
Encumbered shares as a % of promoter shareholding	20%
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	YES

### Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: 18/08/2023)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge of Equity Shares
No. and % of shares encumbered		No. of shares: 16,571,730 % of total share capital: 20%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	M/S Axis Trustee Limited (Acting as a Debenture Trustee)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NO Others
	Names of all other entities in the agreement	Listed company and its group companies (if any) 1. W.L.D. Investments Private Limited (Promoter & Pledgor)
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES If yes, 1. Name of the issuer- Alliance Integrated Metaliks Limited 2. Details of the debt instrument- Unlisted, Secured, Unrated, Redeemable Non-Convertible Debentures (NCDs)

		<p>3. Whether the debt instrument is listed on stock exchanges?-No</p> <p>4. Credit Rating of the debt instrument-NA</p> <p>5. ISIN of the Instrument-No</p>
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 45,95,34,072.90
	Amount involved (against which shares have been encumbered) (B)	Rs. 27,26,00,000 (Rupees Twenty Seven Crores Twenty-Six Lakhs Only)
	Ratio of A / B	1.68
End use of money	<p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>For the benefit of listed company</p> <p>Debentures amounting to Rs 27,26,00,000 (Rupees Twenty Seven Crores Twenty-Six Lakhs Only) were issued in four tranches.</p> <p>The funds raised through this issue was used for Bank Settlement through OTS (One Time Settlement) route.</p> <p>Debentures will be redeemed at par along with the accrued interest 5 Years from the date of allotment with call option for redemption any time after the expiry of 1 year from the date of allotment.</p>

**For W.L.D. Investments Private Limited**



**ASHISH PANDIT**

**Director**

**DIN: 00139001**

**Place: New Delhi**

**Date: 22/08/2023**