



ALLIANCE INTEGRATED METALIKS LIMITED

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CIN : L65993DL1989PLC035409

Ref. No.: AIML/BSE/2022-23

December 23, 2022

To

The Manager
Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

Scrip code: 534064

Sub: Allotment of Non-Convertible Debentures (NCDs) on a private placement basis

Dear Sir/Madam,

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, and in reference to the outcome of the meeting of the Strategic Committee (“Committee”) of the Company held on December 16, 2022, we hereby inform you that the Committee at its meeting held today, i.e., Friday, December 23, 2022 has, inter-alia, made an allotment of 570 (Five hundred and Seventy) Unlisted, Secured, Unrated, Redeemable, Non-Convertible Debentures (NCDs) (INR Denominated), each having a face value of Rs 1,00,000/- (Indian Rupees One Lakh Only) for cash at par aggregating to Rs. 5,70,00,000/- (Indian Rupees Five Crore Seventy Lakh Rupees) (Tranche-I) on a private placement basis as per the particulars furnished in “**Annexure A**”.

The meeting of the Strategic Committee commenced at 4:30 pm and concluded at 5:00 pm.

The aforesaid information is also being uploaded on the Company’s website at <https://www.aiml.in/> and the website of BSE <http://www.bseindia.com/>.

Please take the above on record.

Thanking you

For Alliance Integrated Metaliks Limited

Daljit Singh Chahal
Wholetime Director
DIN:03331560

Terms and Conditions for the Issuance

Size of the issue	Tranche I- Rs 5.70 crore (Total Issue size-upto Rs 40 Crore)
Type of securities	Unlisted, Secured, Unrated, Redeemable Non-Convertible Debentures (NCDs)
Type of Issuance	Issue of NCDs on Private Placement Basis
Face Value	Rs. 1,00,000 per debenture to be issued at par
Whether proposed to be listed? If yes, name of the stock exchange(s)	No
Tenure of the instrument - date of allotment and date of maturity	5 Years from the date of allotment with call option for redemption any time after the expiry of 1 year from the date of allotment.
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon/Interest Offered- 12% per annum Interest Payment- Interest to be accrued from date of allotment and payable on the redemption of NCDs Principal Repayment- Bullet Payment at the time of Maturity.
Charge/security, if any, created over the assets	Exclusive charge on Equitable mortgage on 45.948 Acres (18.595 Hac) Lands situated at Village- Bemta, Tehsil Tilda, District Raipur, Chhattisgarh.
Issue Timing	Issue Opening Date: December 20, 2022 Issue Closing Date: December 31, 2022
Special right/interest/privileges attached to the instrument and changes thereof;	None
Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal;	Not Applicable
Default Interest Rate	In case of default in the payment of interest and /or Principal amount on the due dates, additional interest @ 2% p.a..over the 12% will be payable by the Issuer for the defaulting period.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;	None
Details of redemption of debentures	Debenture will be redeemed at par along with the accrued interest on the maturity date.
Purposes and objects of the offer	The funds raised through this issue will be used for bank settlement through OTS (One Time Settlement) route
Minimum Application	The minimum application shall not be less than 01 (One) Debentures and in multiples of 1 debenture thereafter.
Drawdown	Multiple Tranches
Whether Call Option Available. If yes, Call option with specified dates	Yes, at any time after the expiry of one year from the date of allotment. Call option dates – any time after December 22, 2023

Indicate whether Call option will be exercised at Discount / Premium / Par. If yes, details thereof	At Par along with accrued interest
Record Date	1) December 01, 2023 (In case the call option is exercised by the Issuer) or 2) December 03, 2027 (At the time of redemption)
Date of allotment	December 23, 2022
Date of maturity	1) Any time after December 22, 2023 (In case the call option is exercised by the Issuer) or 2) December 22,2027 (At the time of redemption)
Schedule of Payment of coupon/interest and principal	1) Any time after December 22, 2023 (In case the call option is exercised by the Issuer)or 2) December 22, 2027 (At the time of redemption)
Name of the Allottee	M/s Goldstone Trading Company Private Limited