

W.L.D. INVESTMENTS PRIVATE LIMITED

Regd. Off. D-15 PAMPOSH ENCLAVE, GREATER KAILASH-1 NEW DELHI 110048
CIN: U65993DL1996PTC082102; Email Id: corporatecorp.law@gmail.com

Date: 09/01/2020

To

The Manager
Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

Sub: Disclosure of reason for Encumbrance of shares in terms of circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019 issued by SEBI

Dear Sir/Madam,

This is to inform you that in terms of Circular No: SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019 issued by SEBI, Please find enclosed herewith the reasons for encumbrance of shares pledged by the W.L.D. INVESTMENTS PRIVATE LIMITED (promoters and promoters group) in Alliance Integrated Metaliks Limited.

The requisite disclosure is attached herewith.

Kindly acknowledge the receipt of the same

Thanking You,
FOR W.L.D. INVESTMENTS PRIVATE LIMITED

For W.L.D. Investments Private Limited


ASHISH PANDIT
Director
DIN: 00139001

Director

CC:
ALLIANCE INTEGRATED METALIKS LIMITED
D-15 PAMPOSH ENCLAVE, GREATER KAILASH-1,
NEW DELHI 110048

W.L.D. INVESTMENTS PRIVATE LIMITED

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Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated
August 05, 2015)

| | |
|---|--|
| Name of listed company | Alliance Integrated Metaliks Limited |
| Name of the recognized stock exchanges where the shares of the company are listed | BSE Limited |
| Name of the promoter(s) / PACs whose shares have been encumbered | W.L.D. Investment Private Limited |
| Total promoter shareholding in the listed company | No. of shares – 8285865 % of total share capital - 71.353 % |
| Encumbered shares as a % of promoter shareholding | 42.04% |
| Whether encumbered share is 50% or more of promoter shareholding | NO |
| Whether encumbered share is 20% or more of total share capital | YES |

Details of all the existing events/ agreements pertaining to encumbrance

| | | |
|--|--|---|
| | Encumbrance 1 (Date of creation of encumbrance: 30.03.2015) | |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | Pledge | |
| No. and % of shares encumbered | No. of shares: 3483750 % of total share capital: 30% | |
| Specific details about the encumbrance | Name of the entity in whose favour shares encumbered (X) | Andhra Bank, New Delhi |
| | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. | YES |
| | Names of all other entities in the agreement | Listed company and its group companies (if any) – 1. N.A. Other entities (if any) – 1. B S Ispat Limited |

| | | |
|------------------------------|--|---|
| | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating | NO |
| Security Cover / Asset Cover | Value of shares on the date of Event agreement (A) | Equity Shares : 3483750 Price : Rs. 150 Value of Shares: Rs. 52.256Cr. |
| | Amount involved (against which shares have been encumbered) (B) | Rs. 32.15Crores |
| | Ratio of A / B | 1.63:1 |
| End money use of | Borrowed amount to be utilized for what purpose – Personal use by promoters and PACs For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) | Share pledge to Andhra Bank with respect to M/s B S Ispat Limited (the borrower) towards the Term Loan and Bank Guarantee for ensuring the output/coal extraction as provided in the mining plan of the borrower Repayment Schedule : Term Loan fully paid during the F.Y. 2018-19 Bank Guarantee of Rs. 21.98 Cr. is live and valid till March, 2021 |

FOR W.L.D. INVESTMENTS PRIVATE LIMITED

For W.L.D. Investments Private Limited



Director

ASHISH PANDIT
Director
DIN: 00139001

Place: New Delhi
Date: 09/01/2020