



ALLIANCE INTEGRATED METALIKS LIMITED

Regd. Office : D-15, Pamposh Enclave, Greater Kailash-I, New Delhi-110048
Tel.: +91-11-45210051, **E-mail :** alliance.intgd@rediffmail.com **Web :** www.aiml.in
CIN : L65993DL1989PLC035409

Ref. No.: AIML/BSE/2019-20

November 29, 2019

To
The Manager
Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

Scrip code: 534064

Subject: Standalone Un-Audited Financial Results for the quarter and half year ended on September 30, 2019 under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in its meeting held today i.e. Friday, November 29, 2019 has *inter-alia* approved the standalone Un-Audited Financial Results of the Company for the Quarter and half year ended on September 30, 2019. Consequent to the same, we hereby enclosing the following:

1. The standalone un-audited Financial Results of the Company for the Quarter and half year ended on September 30, 2019.
2. Limited Review Report on the aforesaid Financial Results of the Company for the Quarter and half year ended on September 30, 2019.

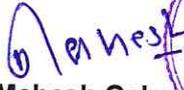
The said results have been uploaded on the website of BSE <http://www.bseindia.com/> and on the website of the Company at <https://www.aiml.in/>.

You are requested to take the same on records.

Thanking You,

Yours Faithfully

For Alliance Integrated Metaliks Limited


Mahesh Ochari
Director



ALLIANCE INTEGRATED METALIKS LIMITED
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Statement of Standalone Un-Audited Financial Results for the Quarter and Half Year ended September 30, 2019

Amt. Rs. in (Lakh)

S.No.	Particulars	Standalone					
		Quarter Ended			Half year Ended		Year Ended
		30.09.2019	30.06.2019	30.09.2018	30.09.2019	30.09.2018	31.03.2019
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	
1	Income from Operation						
	Revenue from operations	1,344	1,406	2,452	2,749	4,214	9,858
	Other Income	5	11	12	16	26	50
	Total Income from operation (net)	1,349	1,417	2,464	2,766	4,240	9,908
2	Expenses						
	Cost of Material consumed	2	3	1,721	5	3,101	1,321
	Purchase of stock-in-trade	44	2	-	46	-	3,859
	Changes in inventories of finished goods, work in progress and stock in trade.	(77)	77	(314)	0	(513)	284
	Employee Benefits Expense	357	347	225	704	449	941
	Depreciation & Amortization Expenses	680	666	680	1,346	1,352	2,697
	Other Expenses	607	456	354	1,063	683	1,613
	Total Expenses	1,615	1,550	2,666	3,165	5,071	10,715
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(266)	(133)	(203)	(399)	(831)	(807)
4	Finance Costs	1,957	1,889	1,750	3,847	3,450	7,142
5	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (3-4)	(2,223)	(2,023)	(1,953)	(4,246)	(4,281)	(7,949)
6	Exceptional Items	(3,080)	-	-	-3,080	-	(10,562)
7	Profit/(Loss) from ordinary activities after exceptional items but before tax (5-6)	(5,303)	(2,023)	(1,953)	(7,326)	(4,281)	(18,510)
8	Tax expense	(2,229)	489	(1,310)	-1,741	(395)	(907)
9	Net profit/(loss) from ordinary activities after tax (7-8)	(3,074)	(2,511)	(642)	(5,585)	(3,886)	(17,603)
10	Other Comprehensive Income	-1.83	-1.83	1.69	-3.65	3	(7)
	i) Item that will not be reclassified to Profit and Loss	-2.47	-2.47	2.28	-4.94	5	(10)
	ii) Income tax relating to item that will not be reclassified to Profit or Loss	0.64	0.64	-0.59	1.28	(1)	3
	iii) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	iv) Income tax relating to items that will be reclassified to Profit or Loss	-	-	-	-	-	-
11	Total Comprehensive income (net of taxes)	(2)	(2)	2	(4)	3	(7)
12	Total Comprehensive income for the period	(3,076)	(2,514)	(640)	(5,590)	(3,882)	(17,613)
13	Extraordinary items (net of taxes)	-	-	-	-	-	-
14	Net profit/(loss) for the period (9-10)	(3,075)	(2,513)	(641)	(5,589)	(3,883)	(17,611)
15	Share of Profit/ (loss)of associates	-	-	-	-	-	-
16	Minority Interest	-	-	-	-	-	-
17	Net profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (14-15-16)	(3,075)	(2,513)	(641)	(5,589)	(3,883)	(17,611)
18	Paid-up equity share capital (Face Value of Rs.10 each)	1,161	1,161	1,161	1,161	1,161	1,161
19	Reserves excluding Revaluation Reserves as per balance sheet	-3072	-15641	593	-18,713	593	-13131
20	Earning per share for continuing operations:						
	Basic and Diluted	-26.48	-21.64	-5.52	-48.13	-33.44	-151.65
	Earning per share for Discontinued operations:						
	Basic and Diluted	-	-	-	-	-	-
	Earning per share for continuing and Discontinued operations:						
	Basic and Diluted	-26.48	-21.64	-5.52	-48.13	-33.44	-151.65

Notes to financial result

1	The above financial results have been reviewed and recommended by the Audit Committee on 29th Nov-2019 and subsequently have been approved by the Board of Directors of the company at their meeting held on November 29th Nov, 2019. The Statutory Auditors have expressed an unmodified opinion of these results.
2	As per Ind AS, Revenue from operations is shown net of Goods and Service Tax (GST).
3	The Value of Inventory has been impaired by an amount of Rs. 33.89 Crores, based on the valuation report of the stock auditor appointed by the Company.

For ALLIANCE INTEGRATED METALIKS LIMITED



Mahesh Ochari
Director
DIN: 01199650

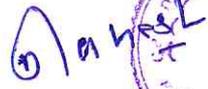
Date: 29/11/2019
Place : New Delhi

ALLIANCE INTEGRATED METALIKS LIMITED
Statement of Assets and Liabilities as at 30th September, 2019

(Rupees In Lakhs)

		Particulars	As at 30.09.2019	As at 31.03.2019
(A)	ASSETS			
1	Non-Current Assets			
	(a)	Property, plant and equipment	31,869	33,517
	(b)	Financial assets		
		Investments	990	990
	(c)	Other financial assets	177	56
	(d)	Deferred Tax Assets(net)	8,321	6,582
		Sub total-Non-Current Assets	41,357	41,144
2	Current Assets			
	(a)	Inventories	4,451	7,860
	(b)	Financial assets		
		Investments		
		Trade receivables	2,246	2,792
		Cash and cash equivalents	819	344
		Other current financial assets	1,414	1,667
	(c)	Current Tax Assets (Net)	417	432
	(d)	Other current assets	311	394
		Sub total-Current assets	9,658	13,489
		TOTAL-ASSETS	51,015	54,633
(B)	EQUITY AND LIABILITIES			
1	Equity			
	(a)	Equity share capital	1,161	1,161
	(b)	Other equity	-18,713	-13,131
		Sub total-Equity	-17,551	-11,970
2	Liabilities			
	Non-Current Liabilities			
	(a)	Financial liabilities		
		Borrowings	16,302	15,357
	(b)	Provisions	149	151
	(c)	Other Non-Current Liabilities	5,820	5,690
		Sub total-Non-Current Liabilities	22,270	21,198
	Current Liabilities			
	(a)	Financial liabilities		
		Borrowings	8,101	7,847
		Trade payables	-	-
		Total Outstanding Dues of Micro enterprises & Small enterprises	24	2
		Total Outstanding Dues other than Micro enterprises & Small ent	2,236	2,752
		Other financial liabilities	35,201	33,994
	(b)	Other current liabilities	733	808
	(c)	Provisions	1	1
		Sub total-Current Liabilities	46,296	45,405
		TOTAL EQUITY AND LIABILITIES	51,015	54,633

For ALLIANCE INTEGRATED METALIKS LIMITED



Mahesh Ochani
 Director
 DIN: 01199650

Date: 29/11/2019
 Place : New Dell

ALLIANCE INTEGRATED METALIKS LIMITED		
Cash Flow Statement for the Half Year Ended 30th September , 2019		
(Rs. In Lakhs)		
Particulars	For the Half Year Ended 30.09.2019	For the Half Year Ended 30.09.2018
A CASH FLOW FROM OPERATING ACTIVITIES:		
Profit as per Profit & Loss Account (PBT)	(7,326)	(4,281)
Add: Depreciation & Amortisation	1,346	1,352
Add: Financial Expenses	3,847	3,450
Less: Interest Received & Other Income	(16)	(26)
	(2,150)	495
Change in Current / Non Current Liabilities:		
(Increase)/Decrease in Inventories	3,409	(367)
(Increase)/Decrease in Trade Receivables	546	8
(Increase)/Decrease in Other Non- Current Assets	131	-
(Increase)/Decrease in Other Current Assets	83	108
Increase/(Decrease) in Trade Payable	(495)	192
Increase/(Decrease) in Current Liabilities	(75)	(234)
Increase/(Decrease) in Non Current Liabilities	130	18
Increase/(Decrease) in Provisions	(4)	21
Cash generation from operations activities	1,576	240
Direct Tax Paid	15	(58)
Cash flow before extraordinary items	1,591	181
Cashflow from extraordinary items	-	-
Net cash from operating activities	1,591	181
B CASH FLOW FROM INVESTING ACTIVITIES		
Addition to Fixed Assets	302	(19)
Interest Received & Other income	16	26
Net Cash from Investing activities	318	7
C CASH FLOW FROM FINANCING ACTIVITIES		
Repayment/disburesement of long term borrowings	(1,074)	(208)
Repayment/disburesement of short term borrowings	254	121
Finance Charges Paid	(614)	(628)
Net Cash from financing activities	(1,434)	(715)
Net cash flows during the year (A+B+C)	475	(527)
Cash & cash equivalent (opening balance)	344	875
Cash & cash equivalent (closing balance)	819	348

For ALLIANCE INTEGRATED METALIKS LIMITED



Mahesh Ochani
 Director

Date: 29/11/2019
Place : New Delhi

DIN: 01199650



LIMITED REVIEW REPORT

To
The Board of Directors
M/s Alliance Integrated Metaliks Limited

We have reviewed the accompanying statement of Standalone Un-Audited Financial Results of M/s Alliance Integrated Metaliks Limited (the 'Company') for the quarter and half year ended 30th September, 2019 (the "Statement") being submitted by the Company pursuant to the Regulations, 2015 as modified by SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as modified by SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34), "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Statement Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited liability primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Attention is invited to the following:

- (i) Trade receivables, loans & advances at September 30, 2019 which also includes balances from the group entities are subject to confirmation/reconciliation.
- (ii) Since the accounts of the company with the banks are declared NPA and a restructuring plan has been initiated. In the absence of information on interest on outstanding dues to the banks, in respect of NPA accounts, bank balances are subject to confirmation from the bank statement.
- (iii) The value of inventory has been impaired by an amount of Rs. 33.89 Crores based on the

valuation report of stock auditor appointed by the company.

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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared, in accordance with the recognition and measurement principles laid down in Indian Accounting Standard, ('Ind AS'), specified under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practice and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, read with SEBI Circular CIR/CFD/FAC/62/2016 dated July 05, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Arora & Choudhary Associates
Chartered Accountants**

FRN: 038701N



(Vijay K. Choudhary)
Partner
Membership No. 081843

Place: New Delhi

Date: 29/11/2019

UDIN:19081843AAAAIE5184