



ALLIANCE INTEGRATED METALIKS LIMITED

Regd. Office : 910, Ansal Bhawan, 16, K. G. Marg, Delhi-110 001 INDIA
Tel. : +91-11-41525361 E-mail : alliance.intgd@rediffmail.com Web.: www.aiml.in

Statement of Standalone and Consolidated Audited Financial Results for the Quarter and year ended 31st, Mar-2018
CIN: L65993DL1989PLC035409

(Rs. In Lakhs)

Particulars	Standalone				Consolidated		
	Quarter Ended		Year Ended	Year Ended	Year Ended	Year Ended	
	31.03.2018	31.12.2017	31.03.2017	31.03.2018	31.03.2017	31.03.2018	
	Audited	Unaudited	Audited	Audited	Audited	Audited	
Income from Operations							
1 (a) Net Sales/ Income from operations (Net of Excise Duty)	2,874.94	2,180.20	2,333.76	8,275.92	10,456.64	8,275.92	10,456.64
(b) Other Income	24.28	17.14	19.65	57.61	65.65	57.61	65.65
Total Incomes from Operations (Net)	2,899.21	2,197.34	2,353.41	8,333.52	10,522.29	8,333.52	10,522.29
2 Expenses							
a) Cost of Material consumed	1,653.50	913.54	5,919.93	4,240.45	11,882.08	4,240.45	11,882.08
b) Purchases of stock-in-trade	-	-	-	-	-	-	-
c) Changes in inventories of finished goods, work in progress and stock in trade	-719.64	135.34	-4,402.32	-547.36	-4,530.55	-547.36	-4,530.55
d) Employee Benefits Expense	266.23	273.25	184.69	922.18	761.77	922.18	761.77
e) Finance Costs	1,641.75	1,607.81	1,428.95	6,252.51	5,681.93	6,252.51	5,681.93
f) Depreciation & Amortization Expense	664.90	679.65	663.55	2,696.39	2,695.36	2,696.39	2,695.36
g) Other Expenses	499.42	528.27	512.46	1,683.92	1,582.27	1,683.92	1,582.27
Total Expenses	4,006.16	4,137.86	4,307.26	15,248.09	18,072.86	15,248.09	18,072.86
3 Profit/(Loss) before exceptionals Items and Tax (1-2)	-1,106.95	-1,940.52	-1,953.85	-6,914.57	-7,550.57	-6,914.57	-7,550.57
Exceptional Items ((Income/ Expenses))	-12,396.29	-	-15,984.34	-12,396.29	-15,984.34	-15,061.54	-15,984.34
5 Profit/(Loss) before Tax (3- 4)	-13,503.23	-1,940.52	-17,938.19	-19,310.85	-23,534.91	-21,976.11	-23,534.91
6 Tax Expense	-345.60	-830.39	-844.03	-973.68	-2,423.42	-973.68	-2,423.42
7 Profit/(Loss) for the period (5-6)	-13,157.64	-1,110.13	-17,094.16	-18,337.18	-21,111.49	-21,002.44	-21,111.49
8 Other Comprehensive Income (net of tax)	6.31	-	16.35	6.31	13.83	6.31	13.83
9 Total comprehensive Income (after tax) (7+8)	-13,151.33	-1,110.13	-17,077.81	-18,330.87	-21,097.66	-20,996.13	-21,097.66
10 Paid-up equity share capital (Face Value of Rs.10 each)	1,161.25	1,161.25	1,161.25	1,161.25	1,161.25	1,161.25	1,161.25
11 Earning Per Share							
Basic	-113.25	-9.56	-147.20	-157.91	-181.80	-180.81	-181.80
Diluted	-113.25	-9.56	-147.20	-157.91	-181.80	-180.81	-181.80

Notes to financial results :

1	The above financial results have been reviewed and recommended by the Audit Committee on 13th June 2018 and subsequently have been approved by the Board of Directors of the company at their meeting held on June 13, 2018.
2	This statement has been prepared in accordance with Companies (Indian Accounting Standard) Rules, 2015 (amended) as prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable and in terms of SEBI circular no. CIR/CFD/FAC/62/2016 DATED 05th July, 2016. Beginning April 1 2017,, the Company has for the first time adopted Ind AS with a transition date April 1,2016.
3	Previous year figures have been regrouped / reclassified , wherever considered necessary to confirm to the current Period presentations.
4	In Current year , ARGL Ltd , associate of the company had registered Losses which had affected its net worth. Given the losses in the business activities carried out by the associates , the Company had , as a matter of prudence , tested the investment in ARGL Limited for impairment / diminution with reference to the value of assets. Accordingly, the Company has made a provision for impairment of Rs. 123.96 Cr in the financial for the quarter ending 31st March 2018, which is recognised as an exceptional item in the statement of profit and loss in current year.
5	The figures for the quarter ended March 31, 2018 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2018 and the published year to date figures upto December 31, 2017, being the date of the end of the third quarter of the financial year, which was subjected to a limited review.
6	Other Comprehensive Income includes net movement of re-measurement of defined benefit plans and alike adjustments.

For Alliance Integrated Metalliks Limited

Sanjiv Bhasin
Director

Date: 13th June-18
Place: New Delhi



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Audited Standalone and Consolidated Statement of Assets and Liabilities					
Rupees. In Lakhs					
Particulars	Standalone			Consolidated	
	As on 31st Mar-18	As on 31st Mar-17	As on 31st Mar-16	As on 31st Mar-18	As on 31st Mar-17
A ASSETS					
1 Non-Current Assets					
(a) Property, plant and equipment	36,187.69	38,871.69	41,422.68	36,187.69	38,871.69
(b) Capital work-in-progress	-	-	169.70	-	-
(c) Financial assets					
Investments	12,042.81	24,439.09	40,423.43	990.05	16,051.59
(d) Other financial assets	9.10	19.10	11.60	9.10	19.10
(e) Deferred Tax Assets(net)	5,672.09	4,698.42	2,306.99	5,672.09	4,698.42
(f) Other non-current assets	-	-	407.98	-	-
Sub total-Non-Current Assets	53,911.69	68,028.30	84,742.38	42,858.93	59,640.80
2 Current Assets					
(a) Inventories	8,315.08	8,778.88	5,423.09	8,315.08	8,778.87
(b) Financial assets					
Investments	-	-	-	-	-
Trade receivables	2,963.44	3,325.28	3,750.74	2,963.44	3,325.28
Cash and cash equivalents	874.80	1,027.41	888.63	874.80	1,027.41
Other current financial assets	27.62	32.82	24.85	27.62	32.82
(c) Current Tax Assets (Net)	300.64	263.98	210.83	300.64	263.98
(d) Other current assets	340.57	954.54	1,334.76	340.57	954.54
Sub total-Current assets	12,822.15	14,382.91	11,632.90	12,822.15	14,382.90
TOTAL-ASSETS	66,733.84	82,411.21	96,375.28	55,681.08	74,023.70
(B) EQUITY AND LIABILITIES					
1 Equity					
(a) Equity share capital	1,161.25	1,161.25	1,161.25	1,161.25	1,161.25
(b) Other equity	4,479.42	22,810.30	43,907.96	-6,573.34	14,422.79
Sub total-Equity	5,640.67	23,971.55	45,069.21	-5,412.09	15,584.04
2 Liabilities					
Non-Current Liabilities					
(a) Financial liabilities					
Borrowings	13,628.80	12,094.87	27,765.21	13,628.80	12,094.87
(b) Provisions	132.90	139.73	143.30	132.90	139.73
(c) Other Non-Current Liabilities	6,161.33	8,979.24	6,384.37	6,161.33	8,979.24
Sub total-Non-Current Liabilities	19,923.03	21,213.84	34,292.88	19,923.03	21,213.84
Current Liabilities					
(a) Financial liabilities					
Borrowings	7,750.93	7,161.88	6,555.69	7,750.93	7,161.88
Trade payables	2,369.55	2,756.16	983.50	2,369.55	2,756.16
Other financial liabilities	30,290.77	26,716.47	8,978.92	30,290.77	26,716.47
(b) Other current liabilities	757.69	590.22	493.64	757.69	590.22
(c) Provisions	1.20	1.09	1.44	1.20	1.09
Sub total-Current Liabilities	41,170.14	37,225.82	17,013.19	41,170.14	37,225.82
TOTAL EQUITY AND LIABILITIES	66,733.84	82,411.21	96,375.28	55,681.08	74,023.70

For Alliance Integrated Metaliks Limited

Date: 13th June, 2018
Place: New Delhi

Sanjiv Bhasin
Director
DIN: 01119788



RAJ GUPTA & CO.

Chartered Accountants

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Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To,

**The Board of Directors of
ALLIANCE INTEGRATED METALIKS LIMITED**

1. We have audited the accompanying statement of quarterly standalone financial results of ALLIANCE INTEGRATED METALIKS LIMITED ('the company') for the quarter ended March 31, 2018 and for the year ended March 31, 2018, attached herewith, being submitted by the company pursuant to the requirement of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements), Regulation 2015, read with SEBI circular NO CIR/CFD/FAC/62/2016 dated July 5, 2016.

The quarterly standalone financial results are derived figures between the audited figures in respect of the year ended March 31, 2018 and the published year to date figures up to December 31, 2017, being the date of end the third quarter of the current financial year which were subject to limited review.

The standalone financial results for the quarter ended March 31, 2018, and year ended March 31, 2018 have been prepared on the basis of the standalone financial results for the 9 months period ended December 31, 2017, the audited annual standalone Ind AS financial statements as at and for the year ended March 31, 2018, and the relevant requirements of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements), Regulation 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, which are the responsibility of the company's management and have been approved by the board of directors of the company.

Our responsibility is to express an opinion on these standalone financial results based on our review of the standalone financial result for the 9 months period ended December 31, 2017, which was prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 Interim financial reporting, specified under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India; our audit of the annual standalone Ind AS





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financial statements as at and for the year ended March 31, 2018; and the relevant requirements of Regulation 33 of the SEBI (Listing Obligations and disclosure requirements), Regulation, 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanation given to us, these quarterly standalone financial results as well as the year to date results:
 - i. are presented in accordance with the requirements of regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements), Regulation, 2015 read with SEBI circular no CIR/CFD/FAC/62/2016 dated July 5, 2016, in this regards; and
 - ii. *gives true and fair view in conformity with the aforesaid Indian Accounting Standards and other principles generally accepted in India of total comprehensive income and other financial information of the company for the year ended March 31, 2018.*
4. The statement includes results for the quarter ended March 31, 2018 being the balancing figure between audited figures in respect of the financial year and the unaudited figures of the period up to third quarter of the current financial year.
5. Further read with paragraph above, we report that the figures for the quarter ended March 31, 2018 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2018 and the published year-to-date figures up to December 31, 2017, being the date of the end of the third quarter of the current financial year, which were subjected to a limited review as stated in paragraph I above, as required under regulation 33 of the SEBI (Listing





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Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI circular no
CIR/CFD/FAC/62/2016 dated July 5, 2016.

For Raj Gupta & Co.

Chartered Accountants

Firm's registration number: 000203N

Gunjandeep Singh

CA Gunjandeep Singh

[Partner]

Membership Number: 529555



Place : New Delhi

Dated : June 13, 2018



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Auditor's Report on Consolidated Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To

**The Board of Directors of
ALLIANCE INTEGRATED METALIKS LIMITED**

1. We have audited the accompanying statement of consolidated financial results of ALLIANCE INTEGRATED METALIKS LIMITED ('the company') comprising its subsidiaries (together, 'the Group'), and joint venture for the year ended March 31, 2018, attached herewith, being submitted by the company pursuant to the requirements of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements), Regulation 2015, read with SEBI circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

The consolidated financial results for the year ended March 31, 2018 have been prepared on the basis of the audited annual standalone and consolidated Ind AS financial statements as at and for the year ended March 31, 2018, and the relevant requirements of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements), Regulation 2015 read with SEBI circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016, which are the responsibility of the company's management and have been approved by the board of directors of the company.

Our responsibility is to express an opinion on these consolidated financial results based on our audit of the annual consolidated Ind AS financial statements as at and for the year ended March 31, 2018, which were prepared in accordance with the applicable accounting standards and other accounting principles generally accepted in India and the relevant requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015 read with SEBI circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016.

2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanation given to us, and based on consideration of the reports of their respective auditor(s) on separate financial statements and other financial information of subsidiary(s) and joint venture, these consolidated financial results for the year:





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- i. includes the year to date results of following entities in consolidation:
 - (a) ARGL Limited.
 - (b) ACIL Limited.
 - ii. have been presented in accordance with the requirements of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements), Regulation, 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, in this regards; and
 - iii. give a true and fair view of the total comprehensive income and other information of the group's consolidated net loss and other financial information for the consolidated year to date results for the year ended March 31, 2018.
4. The Consolidated Ind AS financial statements also include the Group's share of net loss after tax of Rs. 20,996.13 Lakhs for the year ended March 31, 2018, in respect of 2 Associate companies, whose financial statements and other financial information have been separately audited by their respective auditors and those reports have been furnished to us for the purpose of consolidation, and our opinion on the consolidated financial statements, in so far as it relates to amounts and disclosures included in respect of the subsidiaries and joint ventures, and our report, in terms of sub-sections (3) of Section 143 of the Act. Our opinion on the consolidated financial statements is not modified in respect of this matter.





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For Raj Gupta & Co

Chartered Accountants

Firm's registration number: 000203N

CA Gunjandeep Singh

[Partner]

Membership Number: 529555



Place : New Delhi

Dated : June 13, 2018



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Ref: AIML/BSE/2018-19

June 13, 2018

The Manager
Corporate Relationship Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

Security Code: 534064

Sub:- Declaration with respect to unmodified opinion in the Auditor's Report on the Annual Financial Statements/Results under Regulation 33(3)(d) of the SEBI (LODR) Regulations, 2016 for the Financial Year ended March 31, 2018

Dear Sir/Madam,

In compliance with the provision of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016, vide Notification no. SEBI/LAD-NRO/GN/2016-17-001 dated May 25, 2016 and Circular No. Cir/CFD/CMD/56/2016 dated May 27, 2016, We, hereby declare that M/s Raj Gupta & Co., Chartered Accountants, the Statutory Auditors of the Company have issued as Audit Report with Unmodified Opinion on the Audited Financial Statements of the Company (Standalone & Consolidated) for the quarter and year ended March 31, 2018.

Thanking You,

Yours Faithfully

For Alliance Integrated Metaliks Limited

PAWAN KUMAR SHARMA
(Chief Financial Officer)