

ALLIANCE INTEGRATED METALIKS LIMITED

Registered Office: 910, Ansal Bhawan, 16, K.G. Marg, New Delhi-110001

Statement of Un-audited Financial Results for the Quarter ended 31.12.2013
Part-I

(Rs in Lacs)

	Particulars	Quarter ended			Half Year Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	30.06.2013
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	(a) Net Sales / Income from Operations (Net of Excise duty)	13,281.71	11,441.00	2,081.42	24,722.71	4,057.87	17,071.18
	(b) Other Income	39.28	9.85	12.26	49.13	46.73	132.06
	Total Income from operations	13,320.99	11,450.85	2,093.68	24,771.84	4,104.60	17,203.24
2	Expenses						
	a. Cost of material Consumed	12,658.08	10,470.20	2,066.01	23,128.28	3,593.98	14445.99
	b. Purchase of stock in trade			-		-	-
	c. Changes in finished goods, work in progress and Stock in trade	(1,521.83)	(17.62)	(370.41)	(1539.45)	(328.62)	(396.52)
	d. Employee benefits expense	240.78	131.67	99.01	372.45	197.49	454.82
	e. Depreciation & Amortisation expense	817.46	189.32	84.83	1,006.78	163.70	435.43
	f. Other Expenses	408.04	259.28	99.82	667.32	252.93	605.30
	Total Expenses	12,602.53	11,032.85	1,979.26	23,635.38	3,879.48	15545.02
3	Profit from Operations before Finance cost & exceptional Items (1-2)	718.46	418.00	114.42	1,136.46	225.12	1,658.22
4	Financial Costs	670.24	409.23	399.72	1,079.47	794.02	1,635.61
5	Profit from ordinary activities after finance costs but before Exceptional Items (3-4)	48.22	8.77	(285.30)	56.99	(568.90)	22.61
6	Exceptional Items	-	-	-	-	-	-
7	Profit (+) / Loss (-) from Ordinary Activities (5-6) before Tax	48.22	8.77	(285.30)	56.99	(568.90)	22.61
8	Tax Expense	10.66	2.85	(92.93)	13.51	(185.93)	(7.29)
9	Net Profit (+) / Loss (-) from Ordinary Activities after tax (7-8)	37.56	5.92	(192.37)	43.48	(382.97)	29.90
10	Extraordinary Items (Net of tax expense - Rs Nil)	-	-	-	-	-	-
11	Net Profit (+) / Loss (-) for the period (9-10)	37.56	5.92	(192.37)	43.48	(382.97)	29.90
12	Paid - up Equity Share capital (Face Value of Rs. 10/- each)	1,457.02	1,546.25	1,546.25	1,457.02	1,546.25	1,546.25
13	Reserve excluding Revaluation reserves as per balance sheet of previous accounting year						58793.93
14	Earning Per Share (EPS) (Rs.)						
	(a) Basic & diluted before Extra -ordinary items	0.26	0.04	(1.24)	0.30	(2.48)	0.13
	(b) Basic & diluted after Extra- ordinary Items	0.26	0.04	(1.24)	0.30	(2.48)	0.13
	PART-II						
A	PARTICULARS OF SHAREHOLDING						
1	Public Share holding						
	- Number of Shares	6,284,356.00	7,176,635.00	7,942,000.00	6,284,356.00	7,942,000.00	7,942,000.00
	- Percentage of Shareholding	43.13	46.41	51.36	43.13	51.36	51.36
2	Promoters and promoter Group Shareholding						
a)	Pledge/Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of Promoters and promoter Group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b)	Non-encumbered						
	- Number of Shares	8,285,865.00	8,285,865.00	7,520,500.00	8,285,865.00	7,520,500.00	7,520,500.00
	- Percentage of shares (as a % of the total shareholding of Promoters and promoter Group)	100.00	100.00	100.00	100.00	100.00	100%
	- Percentage of shares (as a % of the total share capital of the Company)	56.87	53.59	48.64	56.87	48.64	48.64
B	INVESTORS COMPLAINTS				Quarter Ending 31st December, 2013		
	Pending at the beginning of the quarter						NIL
	Received during the quarter						NIL
	Disposed of during the quarter						NIL
	Remaining unresolved at the end of the quarter						NIL

Statement of Assets & Liabilities as at 31st December, 2013

(Rs. In Lacs)

Particulars	31.12.2013	30.06.2013
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share Capital	7,957.02	8,046.25
Reserves and Surplus	57,498.96	58,793.93
Share Application Money Pending Allotment		
Non-Current Liabilities		
Long-term borrowings	28,647.90	28,037.20
Deferred tax Liabilities	11.47	-
Long term provisions	48.07	32.70
Other Non Current Liabilities	796.07	1,008.49
Current Liabilities		
Short-term borrowings	291.91	1,082.90
Trade payables	274.30	331.62
Other current liabilities	4,199.01	3,220.61
Short-term provisions	10.48	10.48
Total	99,735.19	100,564.18
Assets		
Non-current Assets		
<u>Fixed assets</u>		
Tangible assets	35,027.36	19,142.88
Capital work-in-progress	1,129.63	16,255.61
	36,156.99	35,398.49
Non-current investments	40,423.38	39,566.14
Long term loans and advances	12,319.49	13,481.04
Deferred tax Asset	-	2.04
Current Assets		
Current Investments	-	5,143.48
Inventories	2,407.74	1,003.46
Trade receivables	3,594.30	2,847.60
Cash and cash equivalents	3,096.74	1,886.59
Short-term loans and advances	1,736.55	1,212.53
Other current assets	-	22.81
Total	99,735.19	100,564.18

Notes:

- 1** The above results have been duly reviewed by the Audit Committee have been approved by the Board of Directors at its meeting held on 12th February, 2014
- 2** The Limited Review as required under Clause 41 of the Listing Agreement has been completed by the Auditors of the Company and related report is being submitted to the concerned Stock Exchanges.
- 3** Segment reporting as defined in Accounting Standard (AS)-17 is not applicable.
- 4** Previous year's figures have been regrouped and reclassified, to the extent necessary, to confirm to the current year's figures.
- 5** The Statement of Assets and Liabilities has been disclosed along with un-audited financial results as per requirement of Listing Agreement.
- 6** During the quarter, the Company has bought back 1082354 Equity shares which represents 7% of the paid up Equity Share Capital of the company. However, upto 31st December, 2013, the Company had extinguished 892279 Equity shares of Rs. 10 each.

For Alliance Integrated Metaliks Limited

Sd/-
Mahesh Ochani
Managing Director

Date: 12.02.2014
Place: New Delhi