

Alliance Integrated Metaliks Limited
Registered Office: 910, Ansal Bhawan, 16, K.G. Marg, New Delhi-110001
Statement of Standalone Audited Financial Results for the quarter and the Year ended 30.06.2013

| Part-I | | Quarter Ended | | | Year Ended | |
|-------------|---|-----------------|-----------------|-----------------|------------------|-----------------|
| | | 30.06.2013 | 31.03.2013 | 30.06.2012 | 30.06.2013 | 30.06.2012 |
| Particulars | | Audited | Un-audited | Un-audited | Audited | Audited |
| 1 | Income from Operations | | | | | |
| | (a) Net Sales/ Income from operations (Net of Excise Duty) | 6,805.33 | 6,207.96 | 1,847.25 | 17,071.16 | 2,298.45 |
| | (b) Other Income | 25.45 | 59.88 | 428.40 | 132.06 | 427.98 |
| | Total Income from operations | 6,830.78 | 6,267.84 | 2,275.65 | 17,203.22 | 2,726.43 |
| 2 | Expenses | | | | | |
| | a) Cost of Materials Consumed | 5,088.04 | 5,763.97 | 2,072.91 | 14,445.99 | 2,271.07 |
| | b) Purchases of stock-in-trade | - | - | - | - | - |
| | c) Changes in inventories of finished goods, work in progress and Stock in trade | 237.94 | (305.84) | (76.64) | (396.52) | (149.29) |
| | d) Employee Benefits Expense | 137.84 | 119.49 | 78.51 | 454.82 | 131.34 |
| | e) Depreciation & Amortization Expense | 139.78 | 131.95 | 43.56 | 435.43 | 85.18 |
| | f) Other Expenses | 210.54 | 141.83 | 68.38 | 605.30 | 156.50 |
| | Total Expenses | 5,814.14 | 5,851.40 | 2,186.72 | 15,545.02 | 2,494.80 |
| 3 | Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2) | 1,016.64 | 416.44 | 88.93 | 1,658.20 | 231.63 |
| 4 | Other income | - | - | - | - | - |
| 5 | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3-4) | 1,016.64 | 416.44 | 88.93 | 1,658.20 | 231.63 |
| 6 | Finance Costs | 427.79 | 413.80 | 118.71 | 1,635.61 | 223.70 |
| 7 | Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6) | 588.85 | 2.64 | (29.78) | 22.59 | 7.93 |
| 8 | Exceptional Items | - | - | - | - | - |
| 9 | Profit/(Loss) from Ordinary Activities before Tax (7-8) | 588.85 | 2.64 | (29.78) | 22.59 | 7.93 |
| 10 | Tax Expense | 176.13 | 2.51 | (8.16) | (7.29) | 3.74 |
| 11 | Net Profit/(Loss) from Ordinary Activities after tax (9-10) | 412.72 | 0.13 | (21.62) | 29.88 | 4.19 |
| 12 | Extraordinary Items (Net of tax expense - Rs. Nil) | - | - | - | - | - |
| 13 | Net Profit/(Loss) for the period (11-12) | 412.72 | 0.13 | (21.62) | 29.88 | 4.19 |
| 14 | Paid - up Equity Share capital (Face Value of Rs. 10/- each) | 1,546.25 | 1,546.25 | 1,546.25 | 1,546.25 | 1,546.25 |
| 15 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | 58,793.93 | 274.53 |
| 16 | (i) Earning Per Share (EPS) (before extraordinary items) | | | | | |
| | (a) Basic and Diluted (Rs.) | 2.60 | 0.001 | (0.14) | 0.13 | 0.03 |
| | (ii) Earning Per Share (EPS) (after extraordinary items) | | | | | |
| | (a) Basic and Diluted (Rs.) | 2.60 | 0.001 | (0.14) | 0.13 | 0.03 |

Part-II

| A PARTICULARS OF SHAREHOLDING | | | | | | |
|-------------------------------|---|--------|--------|--------|--------|--------|
| 1 | Public Share holding | | | | | |
| | - Number of Shares (in lakhs) | 79.42 | 79.42 | 79.42 | 79.42 | 79.42 |
| | - Percentage of Shareholding | 51.36% | 51.36% | 51.36% | 51.36% | 51.36% |
| 2 | Promoters and promoter Group Shareholding | | | | | |
| | a) Pledge/Encumbered | | | | | |
| | - Number of Shares (in lakhs) | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of Promoters and promoter Group) | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the Company) | - | - | - | - | - |
| | b) Non-encumbered | | | | | |
| | - Number of Shares (in lakhs) | 75.21 | 75.21 | 75.21 | 75.21 | 75.21 |
| | - Percentage of shares (as a % of the total shareholding of Promoters and promoter Group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the Company) | 48.64 | 48.64 | 48.64 | 48.64 | 48.64 |

| B INVESTOR COMPLAINTS | | Quarter ended 30.06.2013 |
|-----------------------|--|--------------------------|
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | Nil |
| | Disposed of during the quarter | Nil |
| | Remaining unresolved at the end of the quarter | Nil |

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

Rs In Lacs

| Particulars | | Year Ended | |
|-------------|--|----------------------|----------------------|
| | | 30.06.2013 (Audited) | 30.06.2012 (Audited) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholder's Funds | | |
| | Share Capital | 8,046.25 | 1,546.25 |
| | Reserves and Surplus | 58,793.93 | 274.53 |
| | Sub Total-Shareholders funds | 66,840.18 | 1,820.78 |
| 2 | Share Application Money pending allotment | - | 20,000.00 |
| 3 | Non-Current Liabilities | | |
| | (a) Long-term borrowings | 28,037.20 | 30,718.00 |
| | (b) Deferred tax liabilities (Net) | - | 5.25 |
| | (c) Long term provisions | 32.70 | 31.01 |
| | (d) Other long term Liabilities | 1,008.49 | - |
| | Sub Total-Non-Current Liabilities | 29,078.39 | 30,754.26 |
| 4 | Current Liabilities | | |
| | (a) Short-term borrowings | 1,082.90 | - |
| | (b) Trade payables | 331.62 | 1,009.92 |
| | (c) Other current liabilities | 3,220.61 | 1,230.14 |
| | (d) Short-term provisions | 10.48 | - |
| | Sub Total-Current Liabilities | 4,645.61 | 2,240.06 |
| | TOTAL EQUITY AND LIABILITIES | 100,564.18 | 54,815.10 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 35,398.49 | 16,184.63 |
| | (b) Deferred tax Assets (Net) | 2.04 | - |
| | (c) Non-current investments | 39,566.14 | 990.00 |
| | (d) Long term loans and advances | 13,461.04 | 31,801.62 |
| | (e) Other Non-current assets | - | - |
| | Sub Total-Non-Current Assets | 88,447.71 | 48,976.25 |
| 2 | Current assets | | |
| | (a) Current Investment | 5,143.48 | - |
| | (b) Inventories | 1,003.46 | 352.20 |
| | (c) Trade receivables | 2,847.60 | 2,390.36 |
| | (d) Cash and cash equivalents | 1,886.59 | 2,182.26 |
| | (e) Short-term loans and advances | 1,212.53 | 881.20 |
| | (f) Other current assets | 22.81 | 32.83 |
| | Sub Total-Current Assets | 12,116.47 | 5,838.85 |
| | TOTAL ASSETS | 100,564.18 | 54,815.10 |

NOTES:

- The above Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 29th August, 2013 and audited by the Statutory Auditors of the company.
- The Statement of Assets and Liabilities has been disclosed along with audited financial results as per requirement of Listing Agreement.
- Figures of the last quarter are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current financial year.
- Segment reporting as defined in Accounting Standard (AS)- 17 is not applicable.
- Previous year's figures have been re-grouped/ re-classified, to the extent necessary to confirm to the current year's figures.

Date: 29.08.2013

Place: New Delhi

By Order of the Board
For Alliance Integrated Metaliks Limited

Sd/-
Mahesh Ochani
Managing Director