

ALLIANCE INTEGRATED METALIKS LIMITED

Registered office : 910 Ansal Bhawan, K. G Marg, New Delhi-110001 INDIA

Unaudited Financial Results for the Quarter ended 31.12.2012

Part-I

(Rs in Lacs)

| | Particulars | Quarter ended | | | Half Year Ended | | Year Ended |
|----|--|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-----------------------|
| | | 31.12.2012 Un-audited | 30.09.2012 Un-audited | 31.12.2011 Un-audited | 31.12.2012 Un-audited | 31.12.2011 Un-audited | 30.06.2012 Audited |
| 1 | (a) Net Sales / Income from Operation | 2,081.42 | 1,976.45 | 142.90 | 4,057.87 | 157.93 | 2,298.45 |
| | (b) Other Income | 12.26 | 34.47 | - | 46.73 | - | 427.98 |
| | Total Income from operations | 2093.68 | 2010.92 | 142.90 | 4,104.60 | 157.93 | 2726.43 |
| 2 | Expenditure | | | | | | |
| | a. Cost of material Consumed | 2,066.01 | 1,527.97 | - | 3,593.98 | - | 2271.07 |
| | b Purchase of stock in trade | - | - | - | - | - | - |
| | c. Changes in finished goods, work in progress and Stock in trade | (370.41) | 41.79 | - | (328.62) | 0.00 | (149.29) |
| | d. Employees benefit expenses | 99.01 | 98.48 | 18.49 | 197.49 | 21.38 | 131.34 |
| | e. Depreciation & Amortisation expense | 84.83 | 78.87 | 1.49 | 163.70 | 3.13 | 85.18 |
| | f. Other Expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 99.82 | 153.11 | 13.25 | 252.93 | 16.64 | 156.50 |
| | Total Expenses | 1,979.26 | 1,900.22 | 33.23 | 3,879.48 | 41.15 | 2494.80 |
| 3 | Profit from Operations before Other Income, Finance cost & exceptional Items (1-2) | 114.42 | 110.70 | 109.67 | 225.12 | 116.78 | 231.63 |
| 4 | Other Income | - | - | - | - | - | - |
| 5 | Profit from ordinary activities before finance cost & exceptional Items (3+4) | 114.42 | 110.70 | 109.67 | 225.12 | 116.78 | 231.63 |
| 6 | Financial Costs | 399.72 | 394.30 | - | 794.02 | 0.00 | 223.70 |
| 7 | Profit from ordinary activities after finance costs but before Exceptional Items (5-6) | (285.30) | (283.60) | 109.67 | (568.90) | 116.78 | 7.93 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit (+) / Loss (-) from Ordinary Activities (7-8) before Tax | (285.30) | (283.60) | 109.67 | (568.90) | 116.78 | 7.93 |
| 10 | Tax Expense | (92.93) | (93.00) | 35.85 | (185.93) | 38.21 | 3.74 |
| 11 | Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10) | (192.37) | (190.60) | 73.82 | (382.97) | 78.57 | 4.19 |
| 12 | Extraordinary Items (Net of tax expense - Rs Nil) | - | - | - | - | - | - |
| 13 | Net Profit (+)/ Loss (-) for the period (11-12) | (192.37) | (190.60) | 73.82 | (382.97) | 78.57 | 4.19 |
| 14 | Paid - up Equity Share capital (Face Value of Rs. 10/- ea | 1,546.25 | 1,546.25 | 1,546.25 | 1,546.25 | 1,546.25 | 1,546.25 |
| 15 | Reserve excluding Revaluation reserve as per balance sheet of previous accounting year | - | - | - | - | - | 274.53 |
| 16 | Earning Per Share (EPS) (Rs.) | | | | | | |
| | (a) Basic & diluted before Extra -ordinary items | (1.24) | (1.23) | 0.47 | (2.48) | 0.51 | 0.03 |
| | (b) Basic & diluted after Extra- ordinary Items | (1.24) | (1.23) | 0.47 | (2.48) | 0.51 | 0.03 |
| | PART-II | | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Share holding | | | | | | |
| | - Number of Shares | 7,942,000.00 | 7,942,000.00 | 7,942,000.00 | 7,942,000.00 | 7,942,000.00 | 7,942,000.00 |
| | - Percentage of Shareholding | 51.36% | 51.36% | 51.36% | 51.36% | 51.36% | 51.36% |
| 2 | Promoters and promoter Group Shareholding | | | | | | |
| | a) Pledge/Encumbered | | | | | | |
| | - Number of Shares | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of Promoters and promoter Group) | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the Company) | - | - | - | - | - | - |
| | b) Non-encumbered | | | | | | |
| | - Number of Shares | 7,520,500.00 | 7,520,500.00 | 7,520,500.00 | 7,520,500.00 | 7,520,500.00 | 7,520,500.00 |
| | - Percentage of shares (as a % of the total shareholding) | 100% | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of shares (as a % of the total share capital) | 48.64% | 48.64% | 48.64% | 48.64% | 48.64% | 48.64% |
| B | INVESTORS COMPLAINTS | | | | | | |
| | Pending at the beginning of the quarter | | | | | NIL | |
| | Received during the quarter | | | | | NIL | |
| | Disposed during the quarter | | | | | NIL | |
| | Remaining unresolved at the end of the quarter | | | | | NIL | |

Quarter Ending 31st December, 2012

Statement of Assets & Liabilities as at 31st December, 2012

| Particulars | (Rs in Lakhs) | |
|--|------------------|------------------|
| | 31.12.2012 | 31.12.2011 |
| EQUITY AND LIABILITIES | | |
| Shareholder's Funds | | |
| Share Capital | 1,546.25 | 1,546.25 |
| Reserves and Surplus | (108.41) | 189.83 |
| Share Application Money Pending Allotment | 20,000.00 | 23,090.00 |
| Non-Current Liabilities | | |
| Long-term borrowings | 30,718.00 | 17,695.75 |
| Deferred tax Liabilities | - | 1.72 |
| Long term provisions | 30.54 | - |
| Current Liabilities | | |
| Short-term borrowings | 873.08 | - |
| Trade payables | 1,654.80 | 740.59 |
| Other current liabilities | 20.01 | 36.69 |
| Short-term provisions | - | 42.34 |
| Total | 54,734.27 | 43,343.17 |
| Assets | | |
| Non-current Assets | | |
| <i>Fixed assets</i> | | |
| Tangible assets | 14,504.59 | 2,067.95 |
| Capital work-in-progress | 1,345.19 | 21,495.12 |
| | 15,849.78 | 23,563.07 |
| Non-current investments | 990.00 | 990.00 |
| Long term loans and advances | 32,272.08 | 14,997.25 |
| Deferred tax Asset | 180.66 | - |
| Current Assets | | |
| Inventories | 879.38 | 22.33 |
| Trade receivables | 1,041.64 | - |
| Cash and cash equivalents | 2,701.26 | 2,934.92 |
| Short-term loans and advances | 819.47 | 833.78 |
| Unamortized Expenses | - | 1.82 |
| Total | 54,734.27 | 43,343.17 |

Notes -

- 1 The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 14th February, 2013 .
- 2 The Limited Review as required under Clause 41 of the Listing Agreement has been completed by the Auditors of the Company and related report is being submitted to the stock exchanges.
- 3 Previous year's figures have been regrouped and reclassified, to the extent necessary, to conform to the current year's figures.
- 4 Segment Reporting as defined in Accounting Standard (AS-17) is not applicable to the Company .

By Order of the Board
For Alliance Integrated Metaliks Limited

Place : New Delhi
Date: 14th February, 2013

(Mahesh ochani)
Managing Director